

# WE INVEST IN SPACE TECHNOLOGY COMPANIES



## ABOUT NOOSPHERE VENTURES

- Single-family office
- Significant financial flexibility
- Seed through Late Stage
- Equity, Mezzanine&Debt
- Found, Co-Found, Incubate & Invest
- Creative & flexible
- Disciplined

- Domain expertise
- Portfolio synergies
- USA headquartered, global outlook
- Thematic & opportunistic
- >\$250M invested in vertical since 2015
- Long space



### **OUR PORTFOLIO SPACE COMPANIES**







#### SATELLITE

LOI signed

Proven Small Sat manufacturer

Track record of operating own constellation

Disruptive next-gen platform





EARTH
OBSERVATION
AND DATA
ANALYSIS





ORBITAL TRANSFER Vehicles for Deploying Satellites



#### SOFTWARE

LOI signed
Flight software
Global Navigation Satellite Systems
Space situational awareness
Significant ESA funding





WITH EACH NEW SEGMENT, NEW OPPORTUNITIES COME

## EOS DATA ANALYTICS SNAPSHOT





EOS is a company which provides a unique solution in EO imagery processing and analysis. Automated on-the-fly processing, data agnosticism, ability to use third party data and big amount of self-developed methods grants companies with the incredible competitive advantages

#### DEVELOPED TECHNOLOGY:

- Crop Monitoring An advanced agro-tool for effective field monitoring
- High Resolution Images A stand-alone "view only" data source for fast and easy access to the latest high-res images
- EOS Platform API Brings a wide range of high-quality analytics to users and allows to easily integrate it into third-party tools
- LandViewer An online GIS-assistant to search and on-the-fly process satellite data

#### FACILITIES:

R&D facility (programmers) in Ukraine

#### **ACHIEVEMENTS:**

- Currently supporting 22 industry verticals with 1000+ of applications
- Blue Chip channel partners including: Airbus, Bloomberg,
   BP, Hitachi, Intel, Lexis Nexis, Pitney Bowes & Pro Agrica

## SPACE ELECTRIC THRUSTER SYSTEMS (SETS) SNAPSHOT

Developing full stack electric propulsion systems and subsystems for spacecrafts and satellite constellations. Offering competitive price/quality/terms ratio.

#### **SETS PRODUCTS**



Propulsion systems SPS25, SPS40

SETS provide innovative solutions for orientation and stabilization of spacecrafts



Has been developed two types of thrusters with closed electron drift with maximum of power 600W



#### **Power Processing Unit**

The Power Processing Unit includes all the elements for controlling and supplying the propulsion system Xenon Feed System (XFS)



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SETS provide innovative solutions for orientation and stabilization of spacecrafts







## **SNAPSHOT** OF OUR **PROJECTS: FIREFLY AEROSPACE**

\* FIREFLY

Firefly is on track to deliver a US solution for the 1,000 to 4,000 kg payload class to LEO for a starting price of \$15 M



#### LAST ACHIEVEMENTS:

- Collaborating with Aerojet Rocketdyne to increase the performance of the launch vehicles
- Firefly Black, the subsidiary of Firefly Aerospace, was selected by the U.S. Air Force Space and Missile Systems Center's Small Launch and Targets Division as a launch service provider for the Orbital Services Program-4 (OSP-4).

#### **FACILITIES:**

Headquarters and manufacturing facility: Austin, TX

Launch facilities: Vandenberg, CA and Cape Canaveral, FL



#### TECHNOLOGY DEVELOPMENT:

- Alpha Launch Vehicle-designed to send 630 kg into a 500-kilometer SSO, and 1,000 kg to lower altitude LEO, witch a potential to reach 800 kg to SSO and up to 1,300 kg for LEO. Set to launch in 2020, with a mix of U.S. government and commercial satellites. Planning 2 missions in 2020, and 10 missions in 2021
- Beta featuring a reusable 1st stage, will be able to lift 8,000 kilograms to LEO. Is expecting to introduce in 2021
- Gamma a winged, reusable spaceplane, readiness by 2024–2025

## **VISION OF EOS SAR CONSTELLATION**



ABOUT CONSTELLATION



Phase 0 2021



Phase 1 2022



Phase 2 2023



Phase 3 2024

- Constellation of X-band SAR satellite
- Minimum 12 satellites
- Launched in batches of 3, combination of mid-inclination and polar orbits
- Ultra high resolution <0.3m GSD</li>

- Near real-time tasking via Inmarsat
- Precision orbit keeping for repeat pass InSAR
- Secure cloud-based tasking and data management
- Leverage commercial "bent-pipe" ground station providers
- Satellite leasing for authorised operators of dedicated ground stations
- Data products and VAS



## VISION OF EOS SAR CONSTELLATION NOOS VENT



#### SOME OBJECTIVES:

#### Monitoring of subsidence and deformation of land cover



Example: Central California, Madera and Fresno counties

Surface displacement maps are constructed based on differential radar interferometry

#### Monitoring floating roof oil tank



Example: Premium storage BV (Rotterdam)

Identify and measure change in the position of the tops of oil tanks over time using high resolution radar imagery

#### Disaster support



Example: Grand Bahama. Consequence of Hurricane Dorian (category 5)

PULSAR will provide information to rapidly map out the extent of disasters and deliver reliable information to first responders

## **CONTACT US**



We are based in Menlo Park, CA and have a global presence

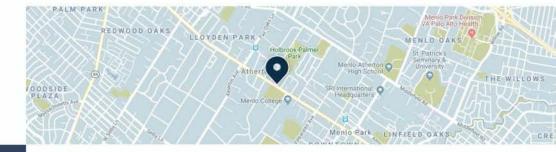
#### PITCH US

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#### **FOLLOWUS**







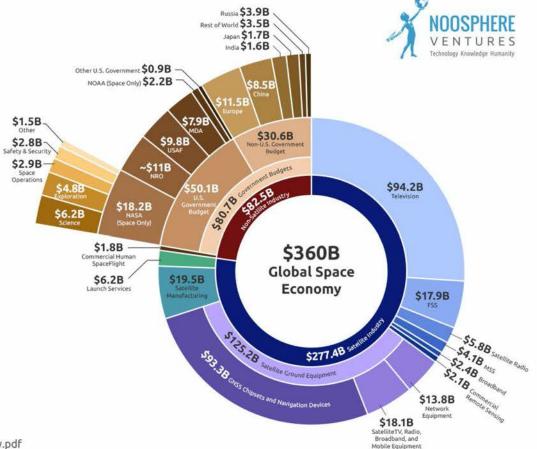
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## MARKET **OPPORTUNITIES: GLOBAL SPACE ECONOMY AT** A GLANCE



### MARKET OPPORTUNITIES:

#### **WORLD GOVERNMENT EXPENDITURES FOR SPACE PROGRAMS**

World government expenditures for space programs (2018)\* total

\$70.8 BILLION

Budgets indicated for European countries include their contributions to ESA and Eumetsat:

\* Only countries with a budget of at least \$10 million appear on the map.

\*\* The United States is undersized (80%)

